

Statement Showing Shareholding Pattern for the Quarter Ended 30-09-2011

| | | | | | | | |
|----------------------------------|---------------------------------|--|--|----------------------------|--|--|--|
| Name of the Company : | Suraj Products Ltd. | | Name of the Scrip | Suraj Products Ltd. | | | |
| Scrip Code : | 518075 | | Class of Security | Equity | | | |
| Partly paid-up shares :- | Number of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company | | | | |
| Held by promoter/ promoter group | - | - | - | | | | |
| Held by public | - | - | - | | | | |
| Total | NIL | NIL | NIL | | | | |

| | | | | | | | |
|---------------------------------------|----------------------------------|---|--|--|--|--|--|
| Outstanding Convertible Securities :- | Number of outstanding securities | As a % of total no. of outstanding securities | As a % of total no. of shares of the Company, assuming full conversion of convertible securities | | | | |
| Held by promoter/ promoter group | - | - | - | | | | |
| Held by public | - | - | - | | | | |
| Total | NIL | NIL | NIL | | | | |

| | Warrants :- | Number of warrants | As a % of total no.of warrants | As a % of total no.of shares of the Company, assuming full conversion of warrants | | | | |
|--|--|--------------------|--------------------------------|---|--|--|--|--|
| | Held by promoter/ promoter group | - | - | - | | | | |
| | Held by public | - | - | - | | | | |
| | Total | 0 | 0 | 0 | | | | |
| | | | | | | | | |
| | Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | 59,000,000 | | | | | | |

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage of (A+B+C) |
| I | II | III | IV | V | VI | VII | VIII | IX= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | N.A | N.A |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 1,683,800 | 1,621,600 | 28.54 | 28.54 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 2 | 1,617,000 | 1,327,000 | 27.41 | 27.41 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-ii) | Society | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 11 | 3,300,800.00 | 2,948,600 | 55.95 | 55.95 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-----------|------------------|------------------|--------------|--------------|----------|-------------|
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 3,300,800 | 2,948,600 | 55.95 | 55.95 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 63 | 359,800 | 283,700 | 6.10 | 6.10 | 0 | 0.00 |
| (b) | Individuals | | | | | | 0 | 0.00 |
| | Individual shareholders holding nominal share capital up to Rs 1 lakh | 9,078 | 2,125,300 | 297,900 | 36.02 | 36.02 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-----------------|---------------------|-------------------|---------------|---------------|----------|-------------|
| II | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 4 | 114,100 | 73,500 | 1.93 | 1.93 | 0 | 0.00 |
| (c) | Any Other (specify) | | | | | | 0 | 0.00 |
| (c-i) | NRI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c-ii) | Foreign National | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c-iii) | Clearing Members | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c-iv) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c-v) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(2) | 9,145.00 | 2,599,200.00 | 655,100.00 | 44.05 | 44.05 | 0 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 9,145 | 2,599,200 | 655,100 | 44.05 | 44.05 | 0 | 0.00 |
| (B) | TOTAL (A)+(B) | 9,160 | 5,900,000 | 3,603,700 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 9,160 | 5,900,000 | 3,603,700 | 100.00 | 100.00 | 0 | 0.00 |

SURAJ PRODUCTS LIMITED

| (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|--|---|------------------------|--------------------------------------|-----------------------------|-------------------------------------|--|
| | Name of the Company : | SURAJ PRODUCTS LIMITED | | | Quarter ended | 30.09.2011 |
| Sr.No | Name of the shareholder | Total Shares held | | Shares pledged or otherwise | | |
| | | Number | As a % of Grand Total (A) + (B)+ (C) | Number | As a percentage (VI)= (V)/(III)*100 | As a percentage of Grand Total [A] +[B] + [C] of subclause(1)(a) |
| I | II | III | IV | V | VI | VII |
| 1 | YOGESH KUMAR DALMIA | 810,400 | 13.74 | 0 | 0.00 | 0.00 |
| 2 | KAMALPAT DALMIA | 310,100 | 5.25 | 0 | 0.00 | 0.00 |
| 3 | SUNITA DALMIA | 272,400 | 4.62 | 0 | 0.00 | 0.00 |
| 4 | NANDITA DALMIA | 110,000 | 1.86 | 0 | 0.00 | 0.00 |
| 5 | NIVEDITA DALMIA | 110,900 | 1.88 | 0 | 0.00 | 0.00 |
| 6 | RAM KUMAR DALMIOA | 25,000 | 0.42 | 0 | 0.00 | 0.00 |
| 7 | GAYATRI DALMIA | 25,000 | 0.42 | 0 | 0.00 | 0.00 |
| 8 | KUMUDINI DALMIA | 10,000 | 0.17 | 0 | 0.00 | 0.00 |
| 9 | GHANSHYAM DALMIA | 10,000 | 0.17 | 0 | 0.00 | 0.00 |
| 10 | NARBADA INNOVATIVE PRODUCTS (P) LTD. | 1,327,000 | 22.49 | 0 | 0.00 | 0.00 |
| 11 | BALBHADRA INFRATECH PVT. LTD. | 290,000 | 4.92 | 0 | 0.00 | 0.00 |
| | Total | 3,300,800 | 55.94 | 0 | 0.00 | 0.00 |
| | Note :- (*) More than one folio clubbed | | | | | |

| (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | |
|--|---|------------------------|--|----------------------|-------------------|
| | Name of the Company : | SURAJ PRODUCTS LIMITED | | Quarter ended | 30.09.2011 |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
| 1 | SYKES & RAY EQUITIES (I) LTD. | 61,500.00 | 1.042 | | |
| | TOTAL | 61,500 | 1.04 | | |
| | Note :- (*) More than one folio clubbed | | | | |

| (I)(d) Statement showing details of locked-in shares Quarter Ended 31.03.2011 | | | | | |
|---|------------------------------|----------------------------|--|----------------------|-------------------|
| | Name of the Company : | SURAJ PRODUCTS LIMITED | | Quarter ended | 30.09.2011 |
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
| | NIL | NIL | NIL | | |
| | TOTAL | NIL | NIL | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | | | |
|---|---|-------------------------------|---|---|----------------------|-------------------|
| | Name of the Company : | SURAJ PRODUCTS LIMITED | | | Quarter ended | 30.09.2011 |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
| 1 | NIL | NIL | | NIL | | |
| | TOTAL | NIL | | NIL | | |

| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by promoter/ promoter group are in excess of | | | | | | |
|--|------------------------------|---|---|---|----------------------|-------------------|
| | Name of the Company : | SURAJ PRODUCTS LIMITED | | | Quarter ended | 30.09.2011 |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
| 1 | NIL | NIL | | NIL | | |
| | TOTAL | NIL | | NIL | | |

| (III)(a) | Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. | | | | | | |
|---------------|--|--|---------|---------|---------------------|-------------------------------|----------------------------|
| | | | | | | | NOT APPLICABLE |
| | Name of the Company : | SURAJ PRODUCTS LIMITED | | | | Quarter ended : 30.09.2011 | |
| Category | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights | Total Voting rights i.e. (VI) | |
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| -1 | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/State | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (1) | | | | | | |
| -2 | Foreign | | | | | | |
| (a) | Individuals (Non-Resident) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | | | | | | |
| | Total Shareholding of Promoter | | | | | | |
| (B) | Public Shareholding | | | | | | |
| -1 | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/State | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |
| -2 | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital to Rs.1 Lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh. | | | | | | |
| © | Any Other (specify) | | | | | | |
| | Sub Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |
| Note : | Class X : Equity Shares | | | | | | |
| | Class Y : Preference Shares | | | | | | |
| | Class Z : Unclassified Shares | | | | | | |